

## **Junior Wealth Planner – internship**

### **Position**

We offer a six-month internship program for students or recent graduates in our Lugano office.

### **Company**

Copernicus Wealth Management is an independent Swiss wealth manager and supports high net worth individuals, families and institutional clients with tailor-made solutions for their asset structuring. The range of services includes wealth management, asset management, wealth services and risk reporting and consolidation. Copernicus Wealth Management acts independently of banks or other financial institutions and operates with full self-determination over financial products and services.

### **Objectives**

The candidate will have the opportunity to complement the Wealth Planning team by assisting its members in meeting all client tax requirements, including gathering all necessary documentation, filing tax returns and meeting payment deadlines. Assist the Wealth Planning Manager in the administration of all corporate bodies set up for the benefit of clients. Assisting the Family Office Manager in relation to the client's employees (employment contracts, social security, etc.) and assisting with tax and legal issues.

### **Requirements:**

- Master's degree in law or economics obtained in Switzerland (or in the process of obtaining one)
- Languages: fluent English and German
- Proficient user of Microsoft Office package
- Discretion and confidentiality
- Fast learner, rigorous, proactive, hands-on, team player, flexible to adapt to a fast-changing environment, entrepreneurial mindset.

**Start date:** to be agreed upon.

Send applications accompanied by CV and motivation letter to: [humanresources@groupcopernicus.com](mailto:humanresources@groupcopernicus.com) with reference 'internship wealth planner'.

**Applications that do not meet the requirements will not be processed.**